

### YOUR FUTURE IS BUILT ON WHAT YOU DO TODAY

How you can prepare your organization for market disruption

Gianni Anguilletti Regional Director Italy, Turkey, Israel, Greece

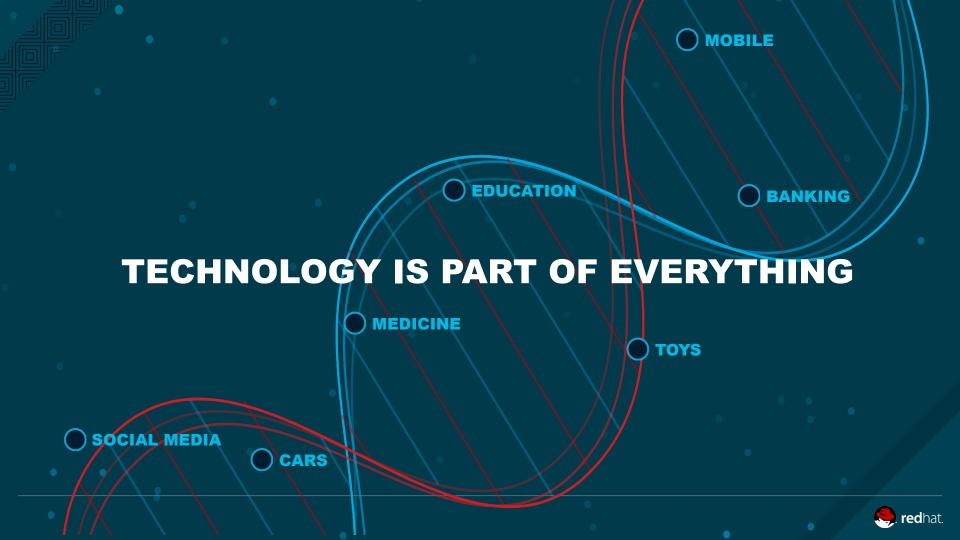
Werner Knoblich Senior Vice President and General Manager EMEA October 2017





#### **USED TO STAND ALONE**





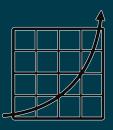
# Why Digital Transformation?





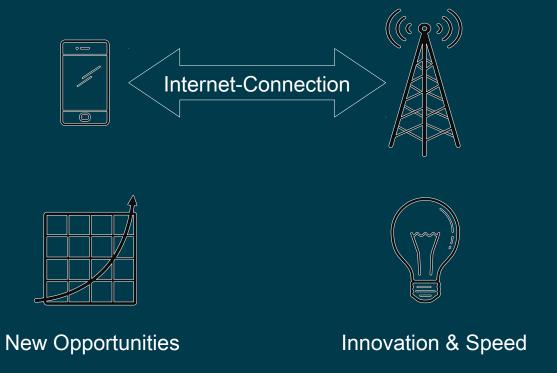




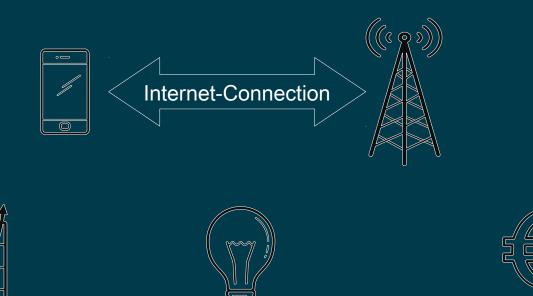


New Opportunities



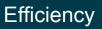






**New Opportunities** 

Innovation & Speed





- 53% of Global Internet Users have made an online transaction in 2016 (out of 3.8 Billion)
- Executives predict that nearly 50% of revenue will be driven by digital by the year 2020
- Some 50% of CIOs believes the biggest threat is represented by digitally-enabled rivals that enter the market from a different industry
- Digital-Transformed Companies are 26% more profitable than their average industry competitors → Speed and Innovation are key
- Reducing costs by increasing processes' efficiency and employees' productivity is also seen as a concrete benefit

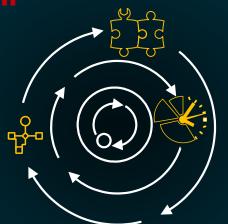
Sources: Internet Live Stats, US Department of Commerce, Forrester, Gartner, MIT



#### **Digital Transformation**

The accelerating transformation of business activities, processes and competencies to leverage digital technologies

and automation ...



... to respond to the needs of an increasingly "internet-connected" community, which must be satisfied in an innovative and rapid manner, operating in a very efficient way ...





## "DIGITALLY POWERED" DISRUPTION IS A MATTER OF WHEN, NOT IF

"Organizations that haven't modernized their application architecture and infrastructure to support digital business will **fall further behind new entrants** and **fast-moving competitors**."

"One striking finding is that the **top performers are building more technology in-house** than other enterprises."

#### **GARTNER**

Modernizing Application Architecture & Infrastructure Primer for 2017

Elizabeth Golluscio & Anne Thomas

17 Jan 2017



#### **SO WHAT SHOULD WE DO?**

